



ZIMBABWE ECONOMIC DASHBOARD – 30 JUNE 2022

GDP

USD\$23.50 billion
(31 Dec 2021)

GDP Growth Rate

(0.95%)
(31 Dec 2021)

Money Supply

ZW\$29.30 billion
(Reserve Money)

Inflation (YOY)

191.60%

Inflation (MOM)

30.70 %

Interest Rate (YOY)

200.00%.
(Bank Policy Rate)

Exchange Rate

ZW\$370.96
(Interbank Rate)

Unemployment Rate

5.73%
(31 Dec 2021)

Debt to GDP

54.01%
(31 Dec 2021)

Imports

US\$ 714.50 million
(31 May 2022)

Exports

US\$ 513.10 million
(31 May 2022)

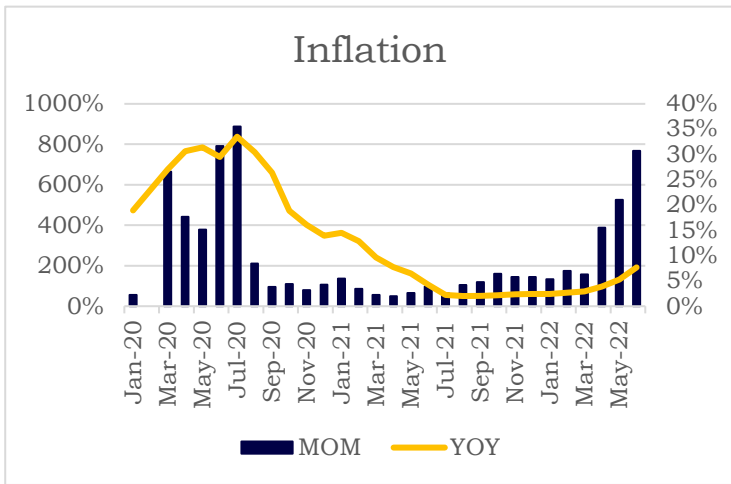
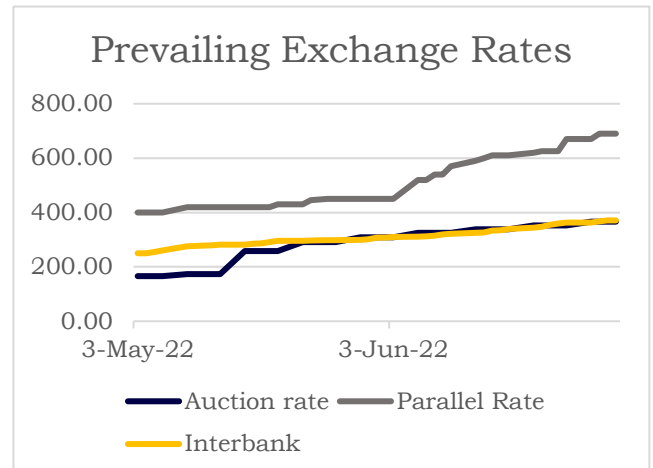
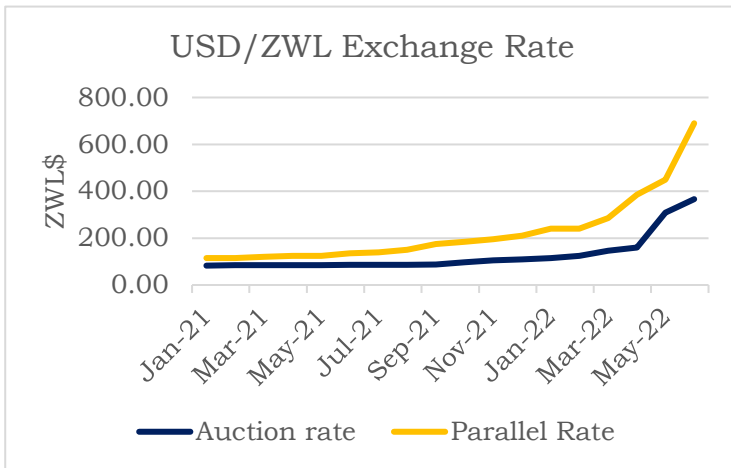
Trade Balance

(-US\$ 201.40 million)
(31 May 2022)

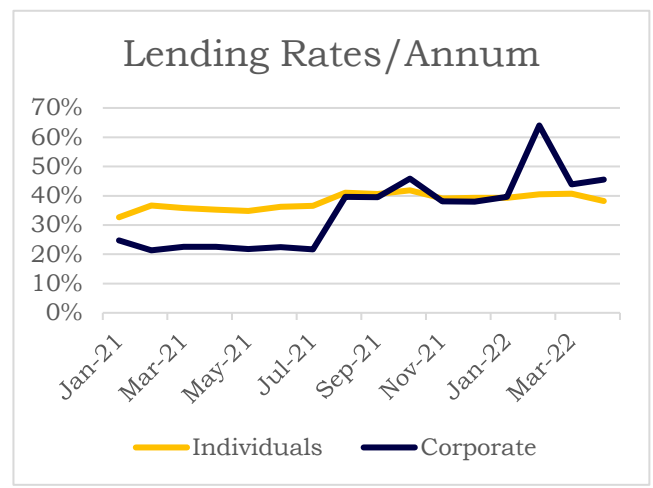
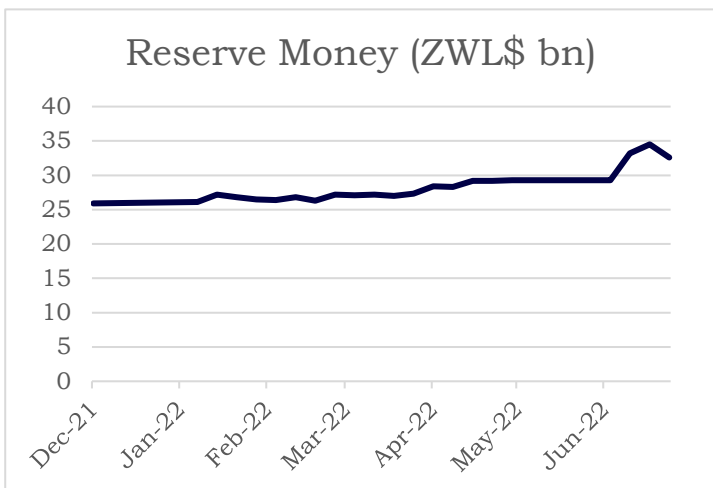
NOTES:-

- Unless otherwise stated, all statistics are as at 30 June 2022.
- The source of the information above is RBZ, Zimstats and Trading Economics.

MACRO ECONOMIC INDICATORS

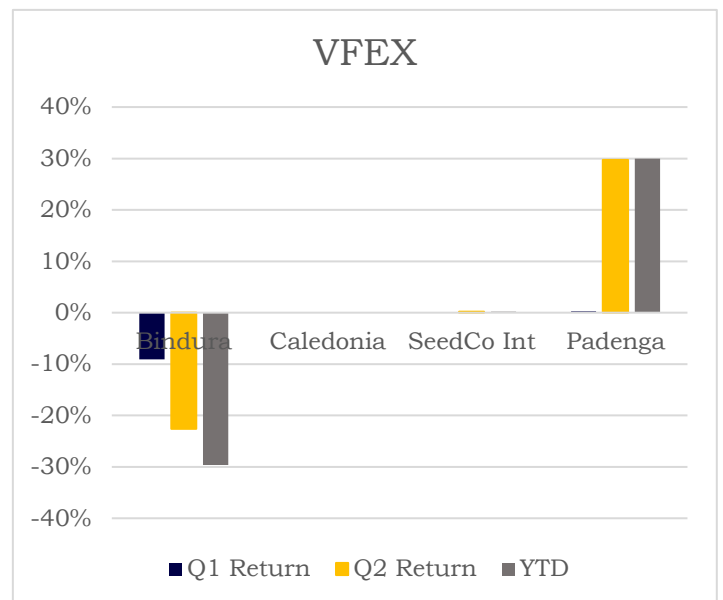
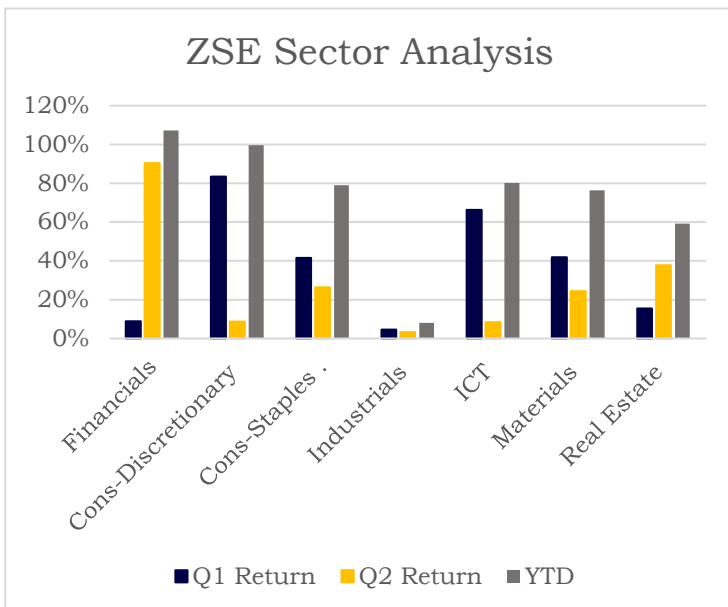
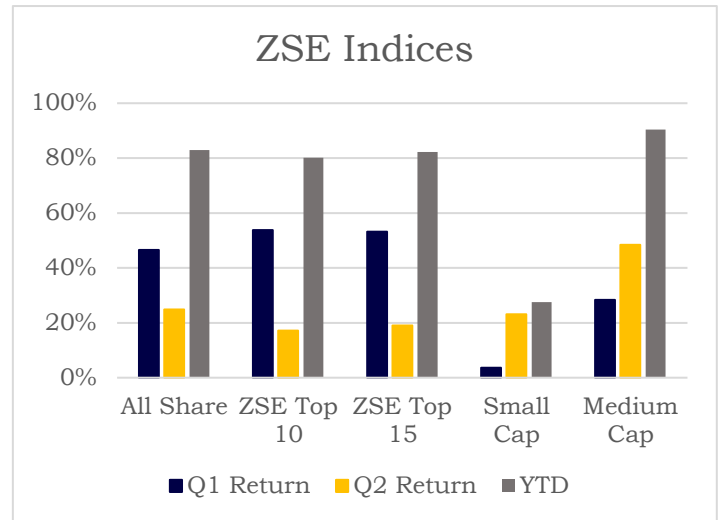
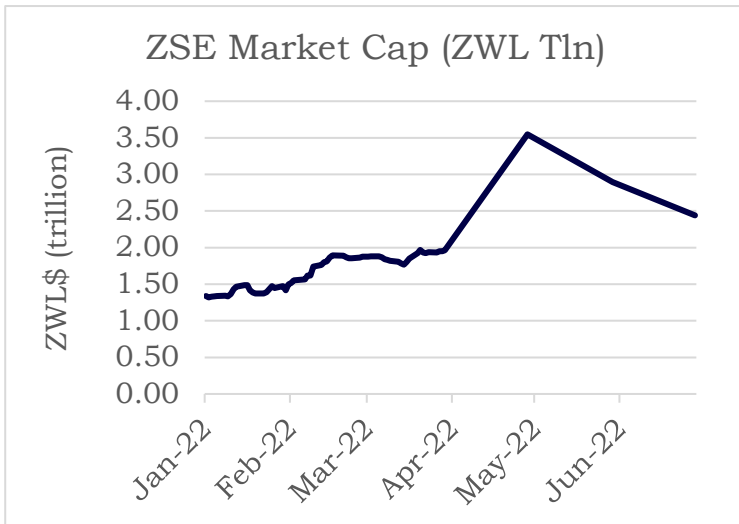


Annual Inflation - Global Perspective			
Country	Dec-21	Mar-22	May-22
USA	7.00%	8.50%	8.60%
UK	5.40%	7.00%	9.10%
SA	5.90%	5.90%	6.50%
Euro Area	5.00%	7.40%	8.10%
Russia	8.39%	16.70%	17.10%
Zimbabwe	61.00%	73.00%	132.00%



Date	Gold/Ounce	Nickel/Tonne	Wheat/Bushel	Crude Oil/Barrel
Q1 Change	5.96%	63.33%	29.96%	30.80%
Q2 Change	-6.17%	61.90%	32.19%	29.12%
YTD	-0.57%	11.68%	20.23%	46.61%

STOCK MARKET INDICATORS



Q2 Top Gainers	Q2 Return	YTD
CFI	203%	295%
FCA	171%	254%
Getbucks	146%	167%
NMB	132%	248%
Tanganda	127%	225%
FBC	109%	122%
Riozim	100%	175%
Mashonaland	94%	80%
CBZ	86%	125%
MCMS-ETF	86%	106%

Q2 Top Losers	Q2 Return	YTD
Bridgefort Capital Class B	-24%	4%
Simbisa	-12%	116%
Hippo	-8%	-2%
Seed Co	-5%	62%
Turnall	-5%	11%
Bridgefort Capital Class A	-5%	-43%
BAT	-5%	9%
Meikles	-4%	8%
Ecocash	-2%	68%
Ariston	-2%	-18%

Luminous Economic News in the Review Period

- ✚ Victoria Falls City Council and project promoter Lamcent Capital, a Harare equity investment company partnered to set up a massive US\$50 million hotel, with the rationale to attain US\$5 billion tourism economy target by 2025.
- ✚ Holcim group, entered into a binding agreement for the sale of its 76,45% stake in Lafarge Cement Zimbabwe Limited to Fossil Mines (Private).
- ✚ Padenga Holdings considering abandoning the loss making alligator skin operation due to lack of demand for their size and quality in the international luxury market.
- ✚ The proposed deal to merge ZB Financial Holdings (ZBFH)'s two banking units is awaiting the Reserve Bank of Zimbabwe (RBZ) approval.
- ✚ Old Mutual Zimbabwe established a funeral services unit as it expands its business footprint in response to market demand. Three branches had been opened so far that is two in Bulawayo and one in Harare. Old Mutual has mobilised funds and is looking for partnerships to build mortuaries and parlours.
- ✚ RBZ resolved to introduce gold coins into the market to provide an investment instrument that will allow investors to store value.

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